



Ideas Realized

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Executive Chairman



Autodesk



Safe Harbor Statement

During the course of this presentation, we may make forward-looking statements regarding future events and the expected performance of the Company. We wish to caution you that such statements reflect our best judgment based on factors currently known to us and that actual events or results could differ materially. For important factors that may cause actual results to differ from those contained in our forward-looking statements, we would like to refer you to the documents we file from time to time with the SEC and specifically our Form 10K filed on March 30, 2006. We do not assume any obligation to update any forward looking statements we make to reflect events that occur or circumstances that exist after the date of this presentation.

23 Years of Market Leadership

Market leader in portfolio of markets

- Manufacturing, Building, Infrastructure, Media & Entertainment

Worldwide presence – 160 countries

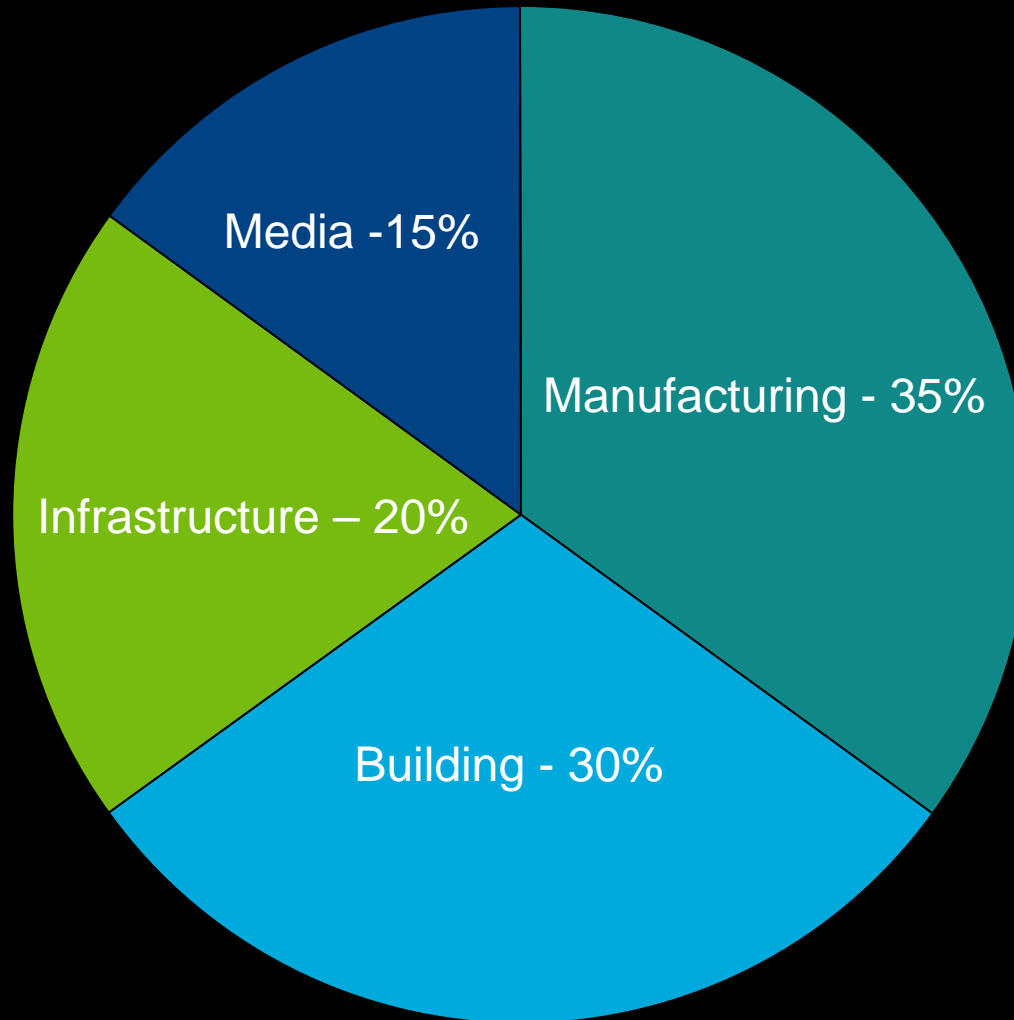
- Revenue: 40% Americas, 60% International

Extensive global community

- 7 million users
- 2,600+ developers
- 1,700+ resellers



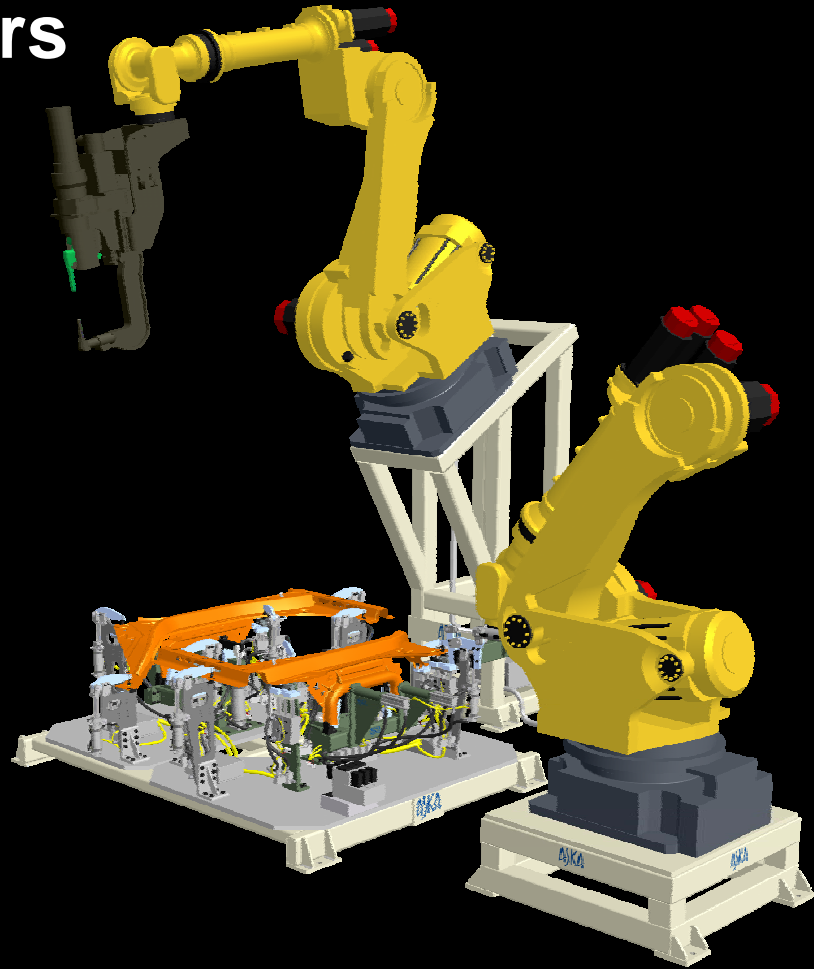
Autodesk Industry Revenue Breakdown



Manufacturing Market Growth Trends

Manufacturing Customers Need

- Product innovation
- Cost reduction
- Time-to-market



Building Market Growth Trends

- **Rapid construction growth worldwide:**
 - One-half of buildings needed in the US by 2030 not built yet
- **Sustainable design and green building**
- **Software spending rate of growth outpaces construction**



Infrastructure Industry: Managing Complex Infrastructure Systems



Media and Entertainment *Customer Segments*



Our Customers' World Is Changing

Autodesk Tools Enable The Innovation To Address:

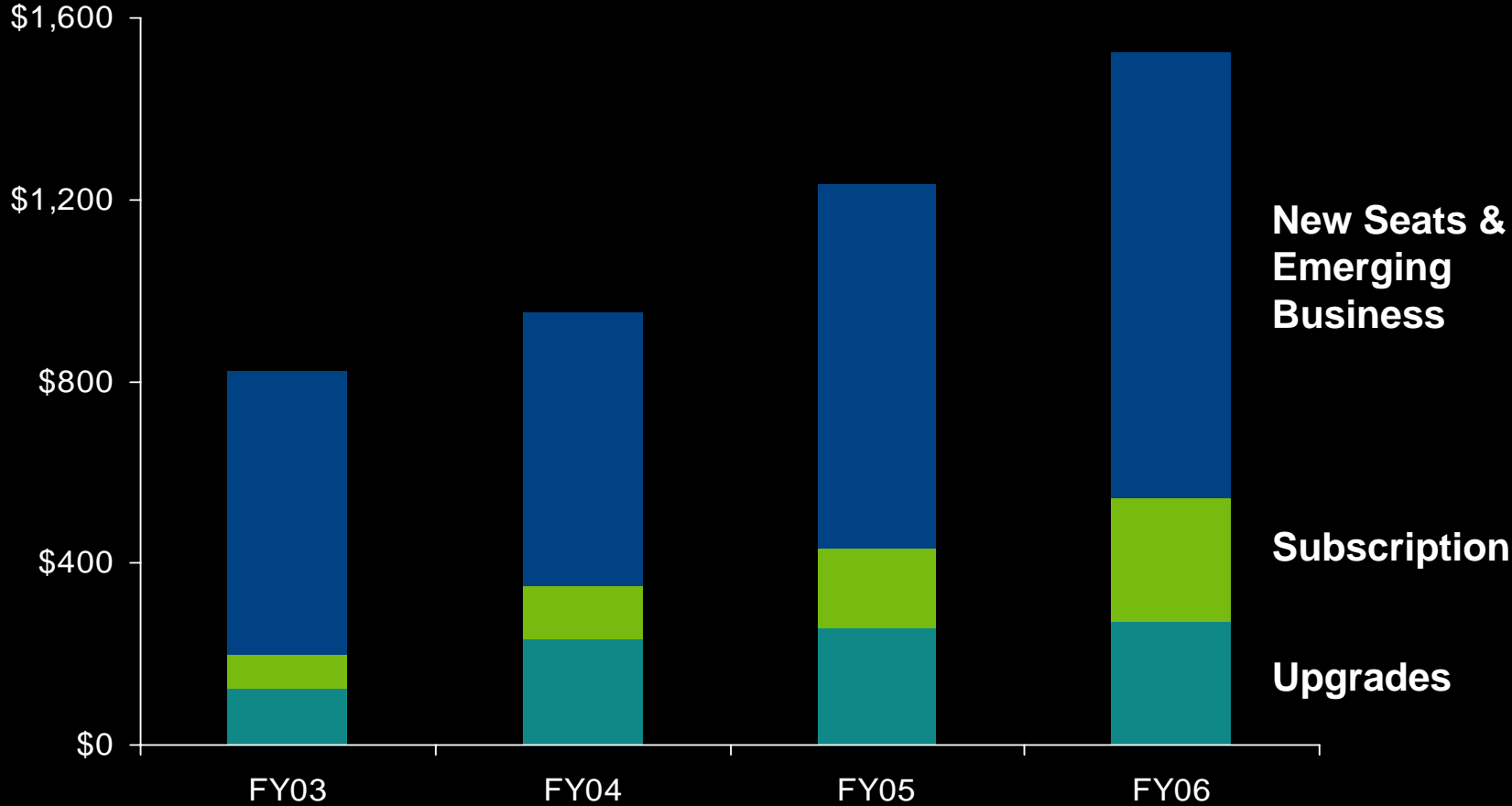
- Growing consumer class drives proliferation of design
- Emerging economies present threats & opportunities
- Infrastructure is being built and rejuvenated worldwide
- Sustainable “green” design is becoming an economic opportunity
- Increasing movement to keep the data digital

Key Trends Driving Our Business

- New seats still represent ~2/3 revenue
- 2D growth remains strong
- 3D revenue is accelerating
- Subscription continues to gain traction
- Emerging economies provide significant opportunity

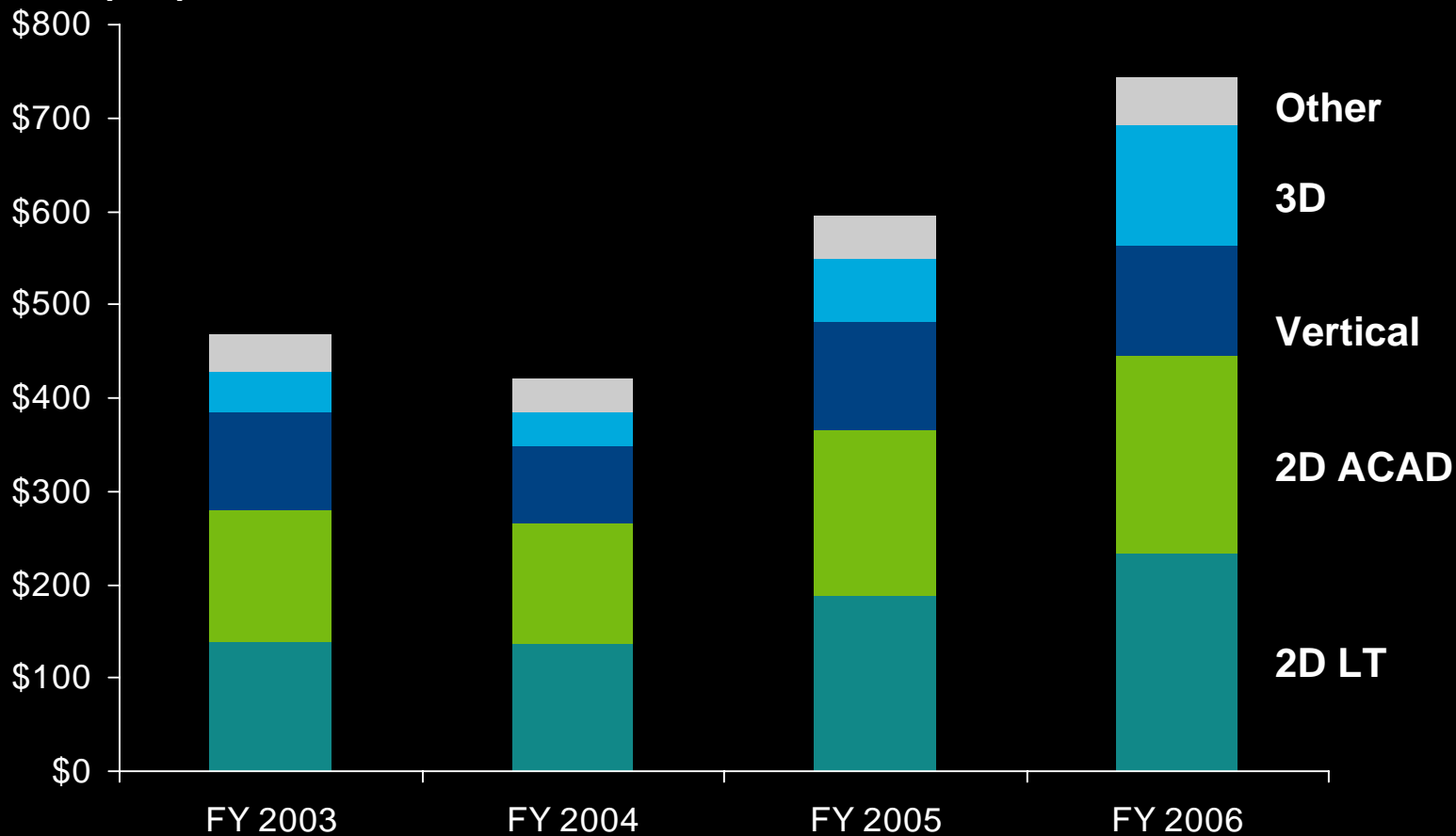
New Business Drives Revenue Growth

Rev (\$M)



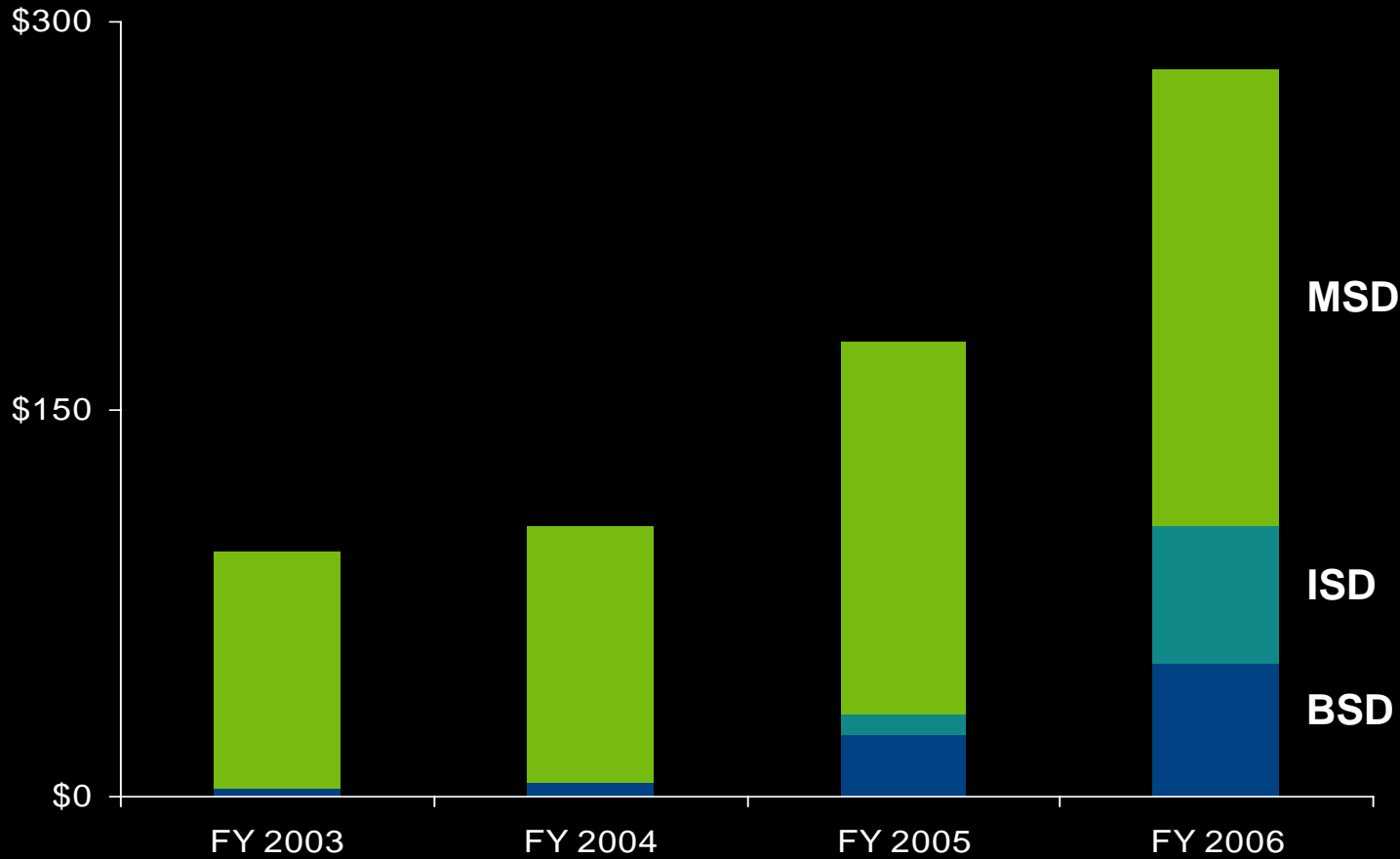
2D and 3D Drive New Business

Rev from New Seats (\$M)



3D Revenue is Accelerating

3D Revenue by Division (\$M)

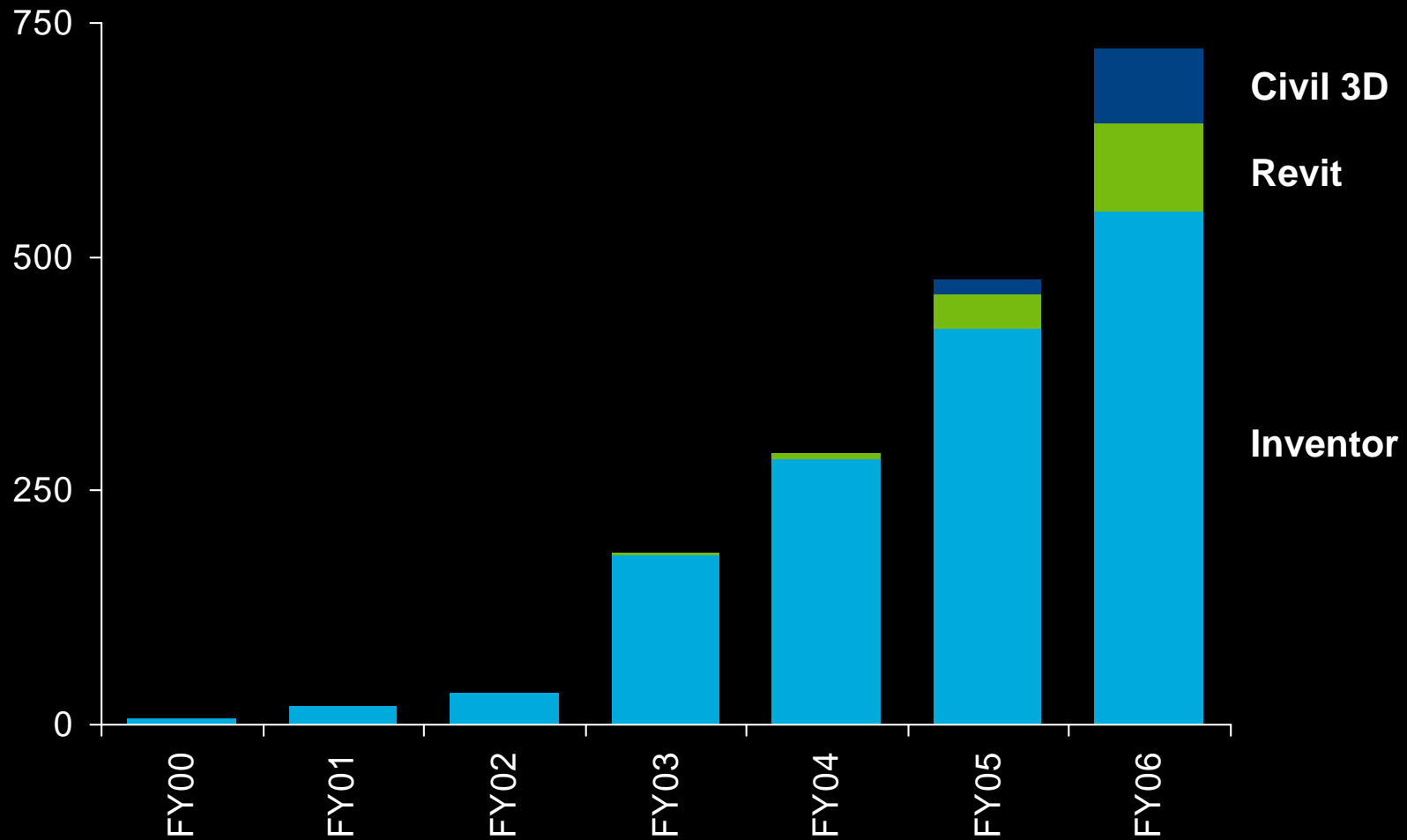


3D Users: More Valuable than 2D

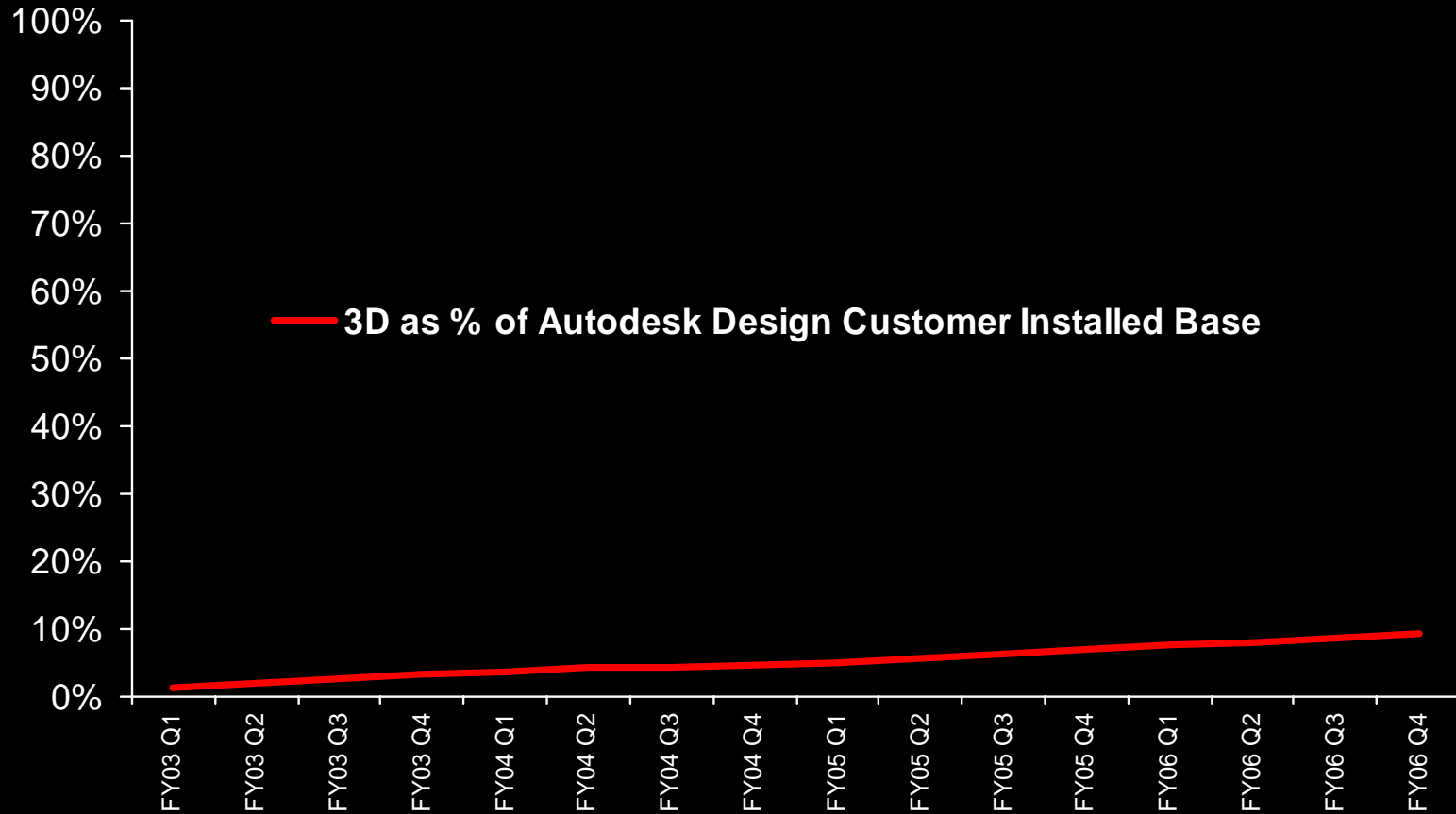
	MSRP	Year 1	Year 2	Year 3	Year 4	Year 5	Total
2D	AutoCAD	\$3,995 + \$420	\$420	\$420	\$420	\$420	\$6,095
	Revit Building	\$4,670+ \$725	\$725	\$725	\$725	\$725	\$9,020
3D	Inventor Subscription	\$5,295 + \$1,095	\$1,095	\$1,095	\$1,095	\$1,095	\$10,770
	Civil 3D	\$7,495+ \$995	\$995	\$995	\$995	\$995	\$12,470
	Inventor Professional	\$7,950+ \$1,495	\$1,495	\$1,495	\$1,495	\$1,495	\$15,425

Note: Upgrade case for revenues would be similar

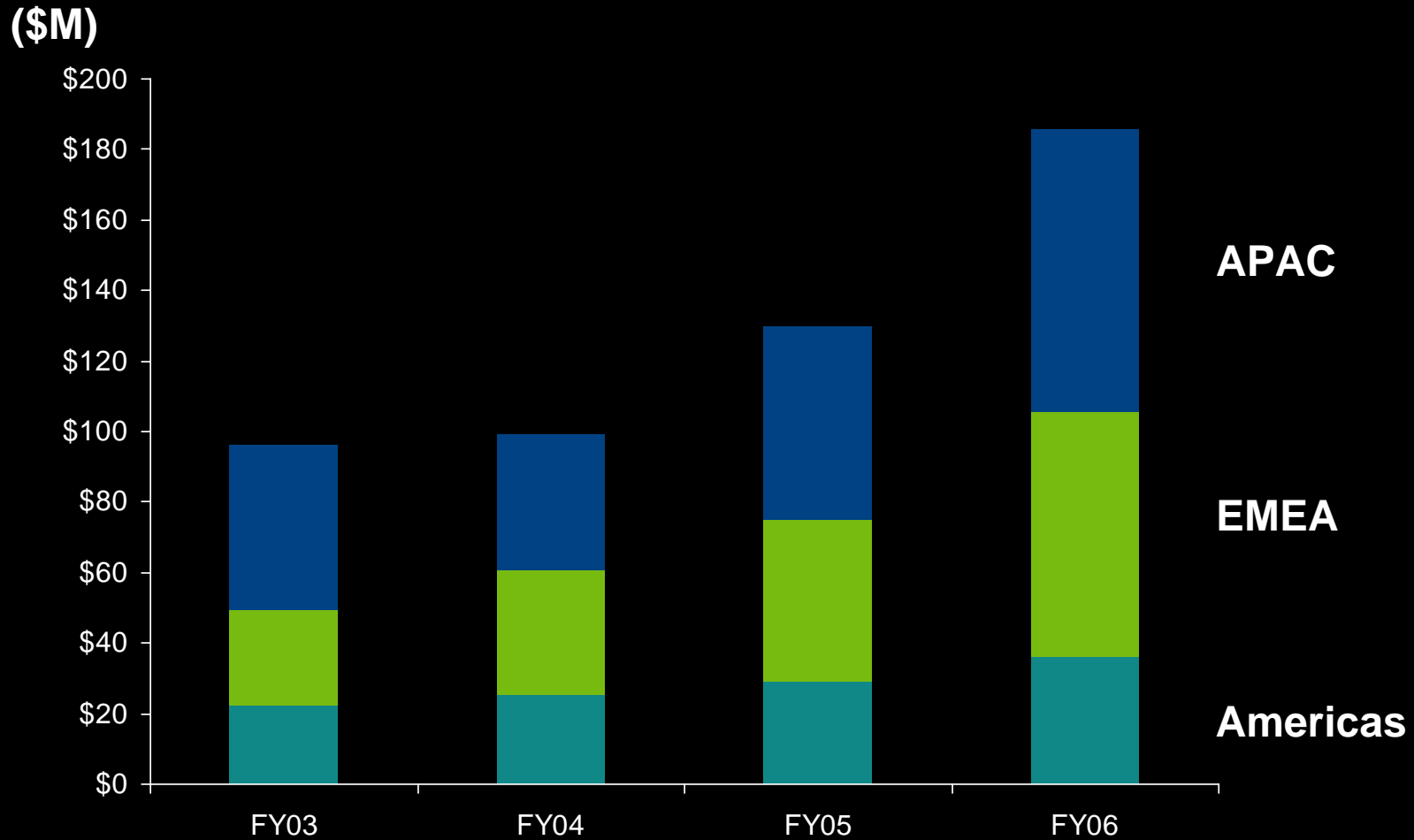
3D Installed Base: Adoption is Accelerating



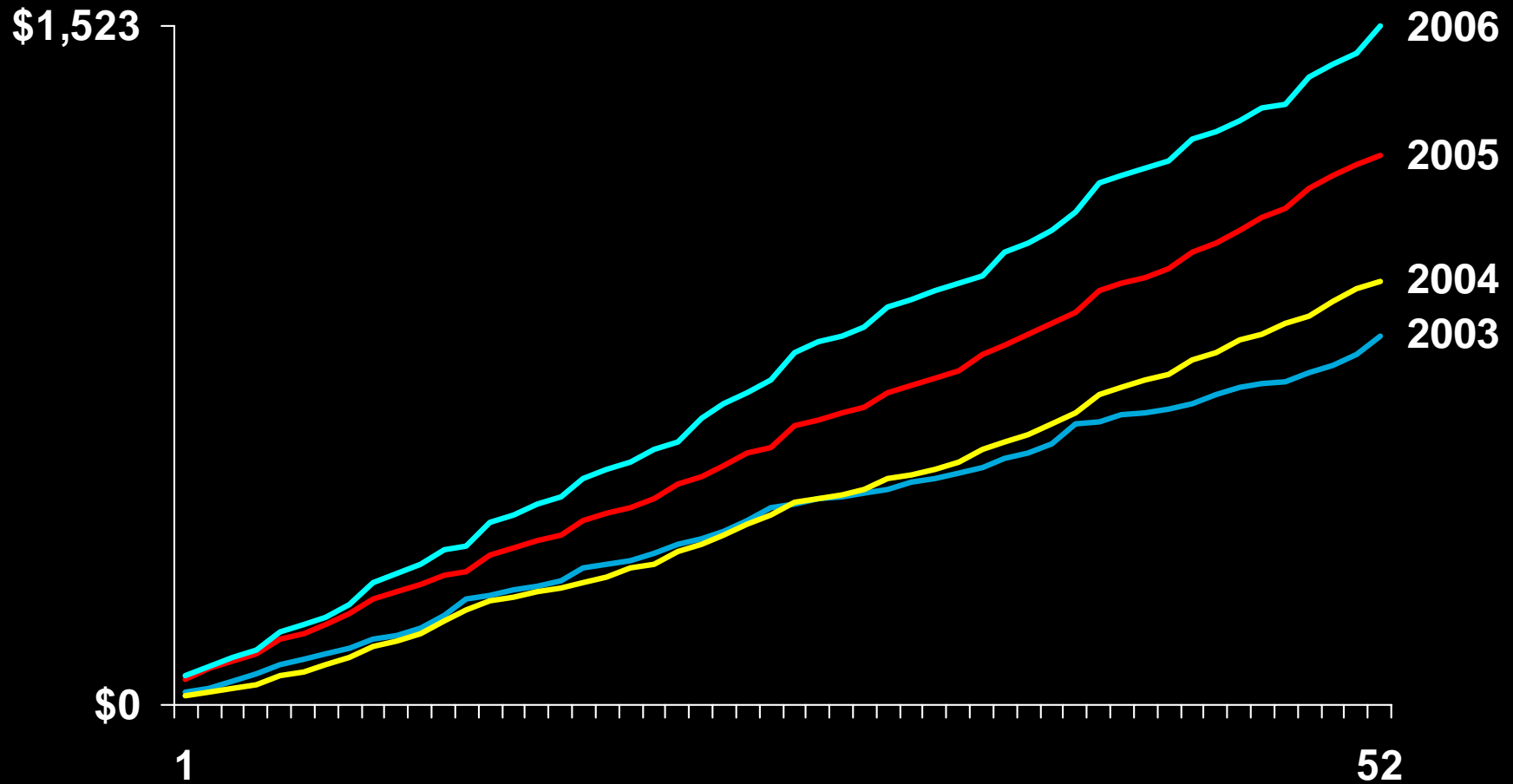
3D Penetration: Biggest Opportunity Still to Come



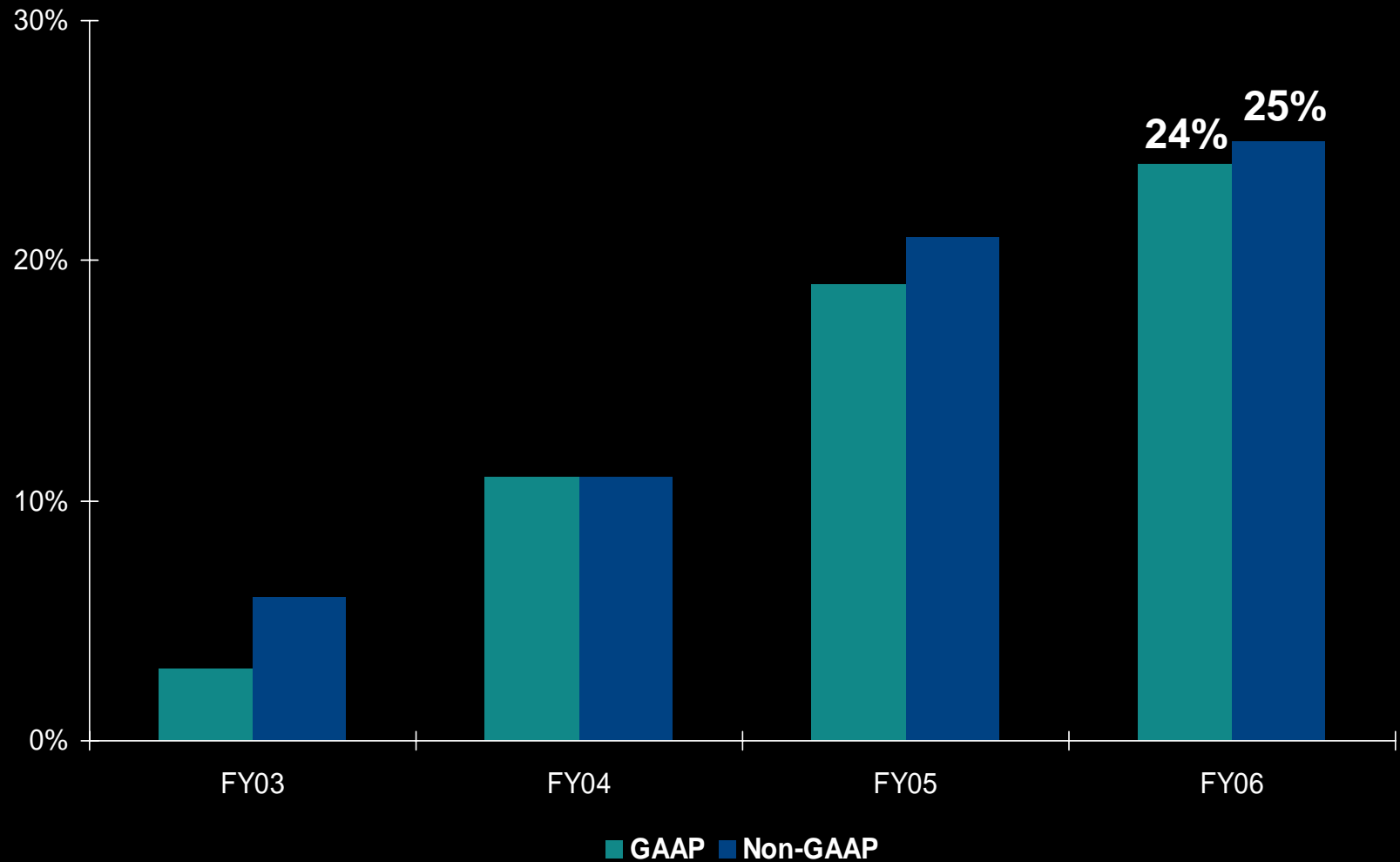
Emerging Markets Accelerate Growth



Very Linear Revenue

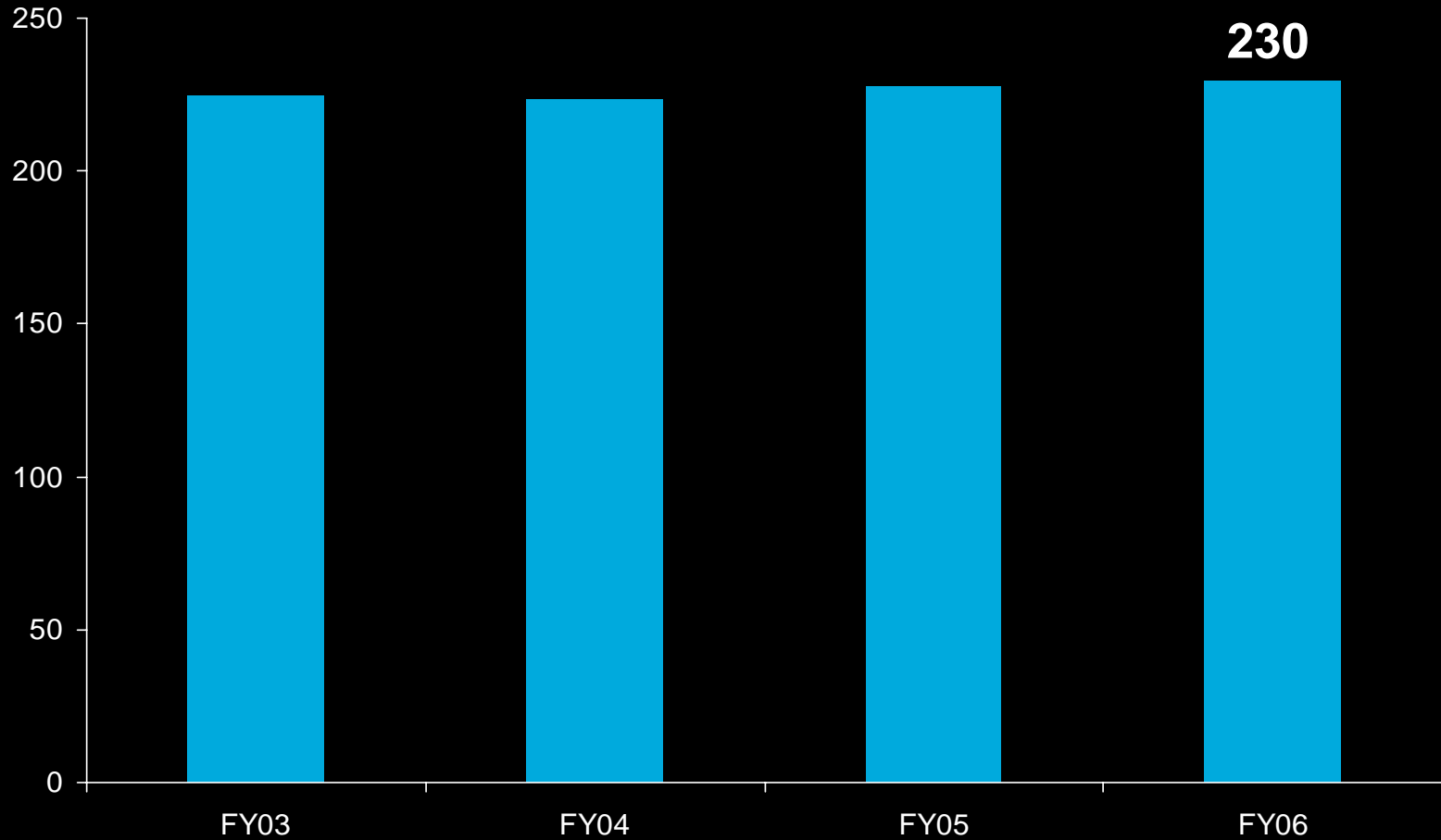


Operating Margin Improvement

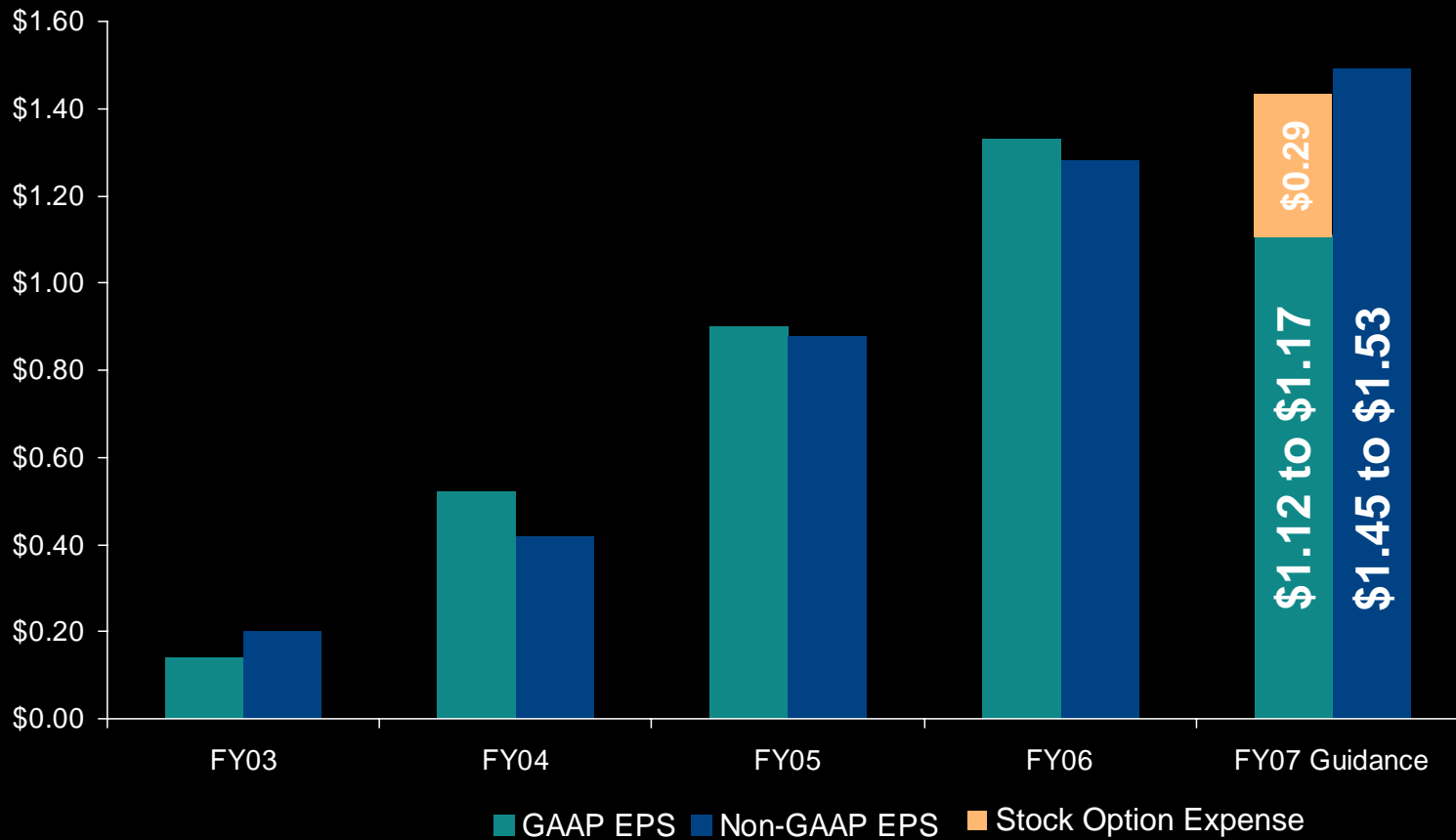


Shares Outstanding Remain Flat

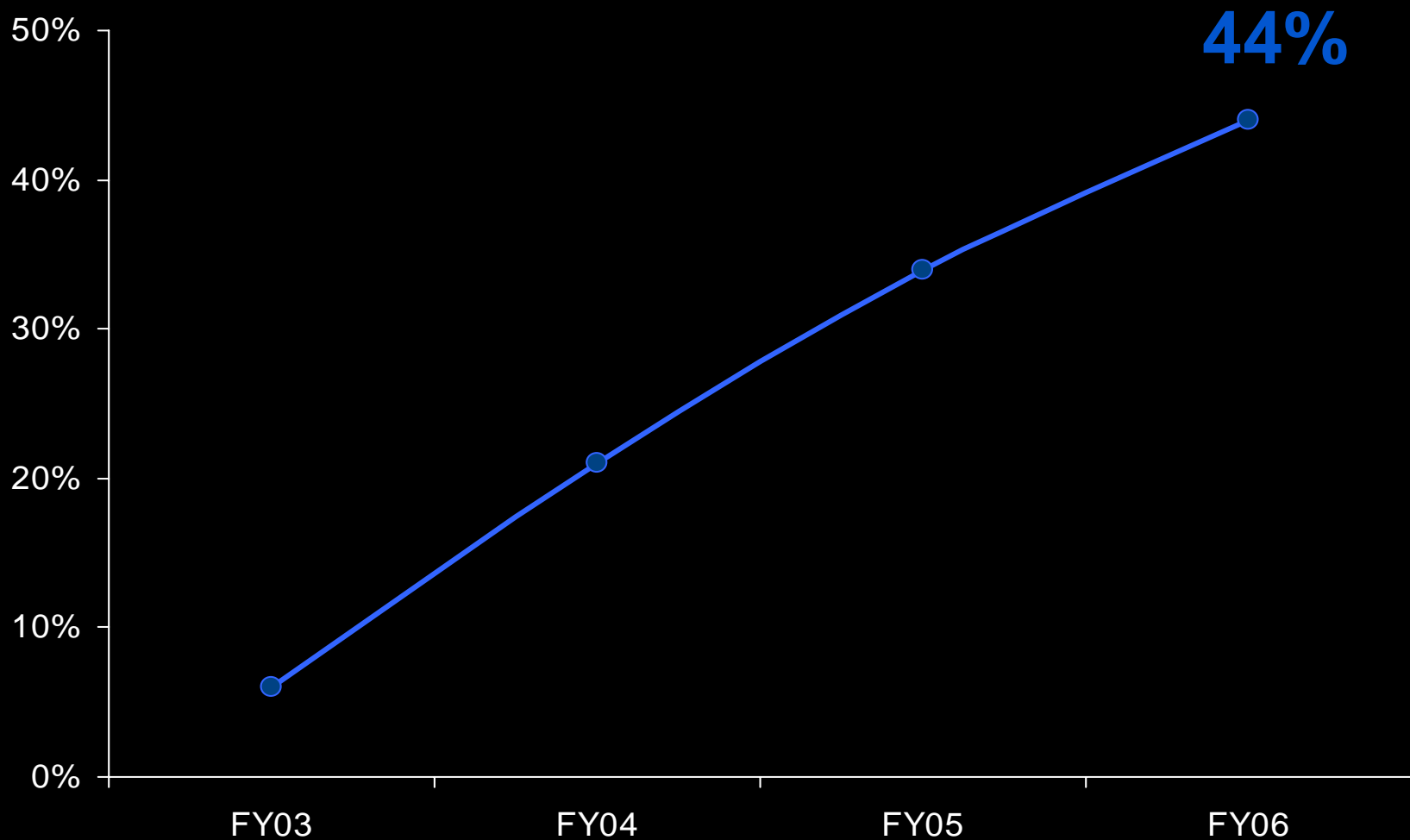
Million



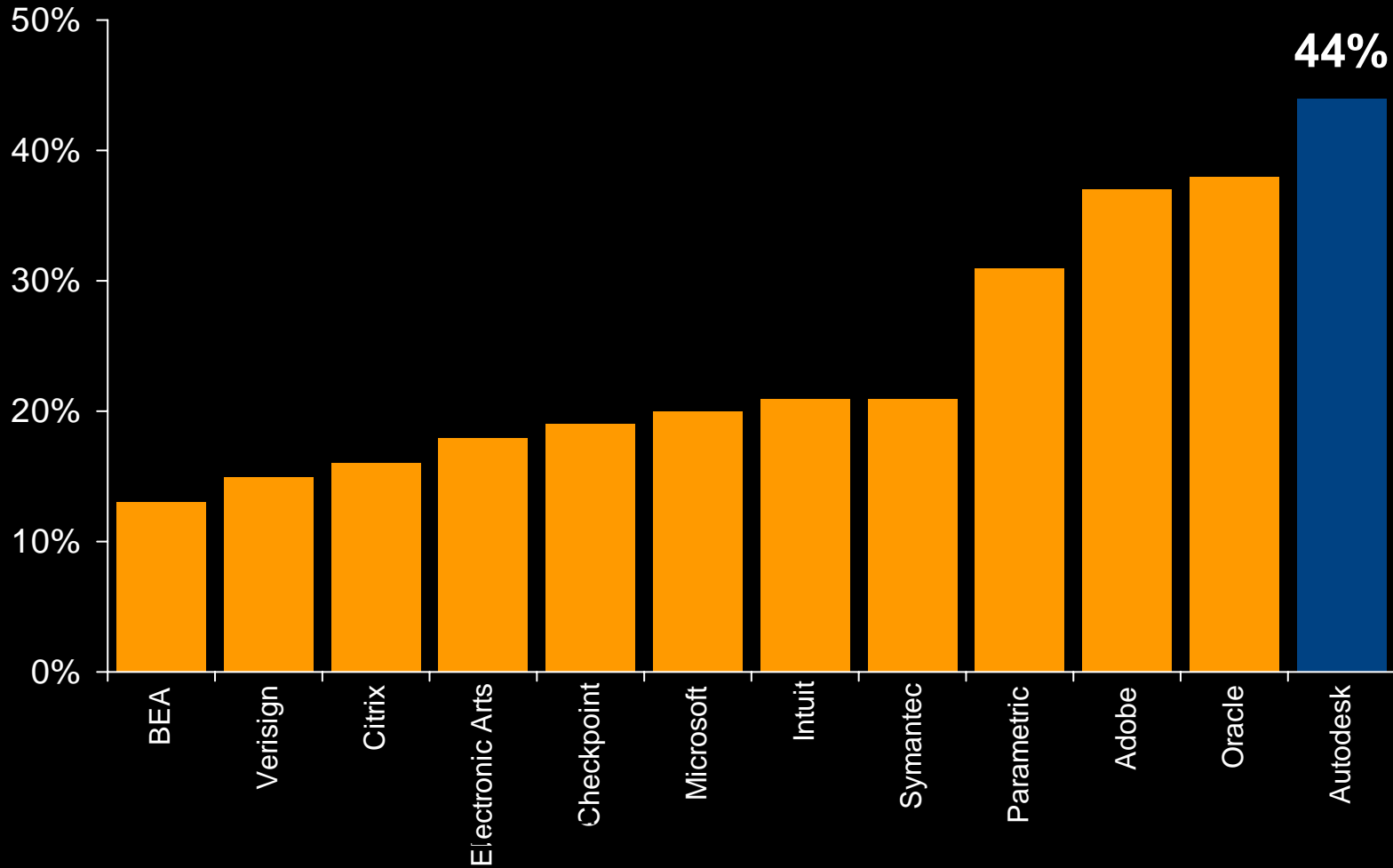
Strong EPS Growth Rate



Outstanding Return on Shareholders' Equity



...And Is Best of Software Peers



Guidance Summary

Q2 FY 2007

- Revenue \$440M - \$450M
- GAAP EPS \$0.26 - \$0.28
- Non-GAAP EPS \$0.34 - \$0.36

Fiscal FY 2007

- Revenue \$1.81B - \$1.85B
- GAAP EPS \$1.07 - \$1.15
- Non-GAAP EPS \$1.45 - \$1.53

Long Term Goal

- 15% CAGR Revenue

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